



## **CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA**

Publicly Held Company

Corporate Taxpayer ID (CNPJ/MF): 02.998.611/0001-04

Company Registry (NIRE): 35.3.0017057-1

### **NOTICE TO THE MARKET**

CTEEP – Companhia de Transmissão de Energia Elétrica Paulista, a corporation registered as a publicly held company with the Securities and Exchange Commission of Brazil (“CVM”) under category “A,” with registered office at Avenida das Nações Unidas, nº 14.171, Torre C – Crystal Tower, 5º, 6º e 7º floors, CEP 04.794-000, the city and state of São Paulo, inscribed in the corporate taxpayers register (“CNPJ/MF”) under no. 02.998.611/0001-04 and with its bylaws duly filed with the Registry of Commerce of the State of São Paulo (“JUCESP”) under company registry (NIRE) no. 35.3.0017057-1 (“Company”), hereby informs the public that at a meeting held on May 15, 2024, its Board of Directors approved the sixteenth (16<sup>th</sup>) issuance of unsecured, non-convertible debentures, in a single tranche, of the Company (“Issuance” and “Debentures”, respectively).

The Debentures will be issued through public offering, under the automatic registration procedure, pursuant CVM Resolution 160 of July 13, 2009, as amended (“Offering” and “Resolution CVM 160”), under firm commitment for the total amount of the Issuance.

1,000,000 (one million) Debentures will be issued, with a unit par value of R\$ 1,000.00 (one thousand reais) on the date of issuance of the Debentures (“Issuance Date”), amounting to the total amount of the Issuance of R\$ 1.000.000. 000.00 (one billion Brazilian reais), with the maturity of the Debentures being of seven (7) years from the Issuance Date, thus maturing on May 20, 2031.

There will be no monetary restatement of the Unit Par Value or the balance of the Unit Par Value, as the case may be.

The Unit Par Value or the balance of the Unit Par Value, as the case may be, of the Debentures, will accrue interest equivalent to, at maximum, 0,80% per year, based on a two hundred and fifty-two (252) Business Days calendar (“Interest”). The Interest will be calculated on an exponential and cumulative pro rata temporis basis, from the Issuance Date or the date of payment of the interest of the Debentures immediately precedent, as applicable, under a compound capitalization regime, by elapsed Business Days, until the date of effective payment (exclusive).

All of the net funds raised by the Company through the Debentures will be used exclusively to replenish the Company's cash position.



This notice to the market does not constitute an offer, invitation, or solicitation of an offer to acquire the Debentures. Further, neither this notice to the market nor the information in it will constitute the basis of any agreement or obligation of any kind. The minutes of the Board of Directors meeting that approved the Issuance and the Offering, as well as the terms and conditions, are available on the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isacteep.com.br/ri>).

Pursuant to applicable regulations and the conduct rules established in them, additional information about the Company and the Issuance are available on the websites of CVM (<http://www.cvm.gov.br>) and of the Company (<http://www.isacteep.com.br/ri>).

São Paulo/SP, May 16, 2024.

Carisa Santos Portela Cristal  
Chief Financial and Investor Relations Officer